Dynamics 365 V9.0:

What´s new at mscrm-addons.com?

Dynamics 365 v9 (July/October Update)
Impact on mscrm-addons.com Customers and Partners

Licensing & Pricing

Technical

Features & Roadmap

Dynamics 365 v9 (July/October Update)

Licensing & Pricing

Licensing:

- New license required
  - V8-license will NOT work
    - License needs to be requested via support@mscrm-addons.com
    - Online services hosted by us with active subscription updated automatically

Pricing:

- New 2018 pricelist available
  - Perpetual and Subscription option available for **ALL** solutions
    - Subscriptions required if ADD-ON hosted by mscrm-addons.com
  - Quick-Start packages (TelephoneIntegration compatibility check, DocumentsCorePack Template design,…)

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Helpful Links

Euro: Euro Pricing
USD: USD Pricing

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Availability:
- New v9 compatible version available
    - Microsoft AppSource: appsource.microsoft.com
        - Package + Data
    - Download area on www.mscrm-addons.com
        - Client applications + local installations

Available on
Microsoft AppSource

Compatibility:
- 9.x versions of our solutions are mandatory
- 9.x versions are backwards compatible for 8.2 (prior a 8.x. version required)

Upgrade path:
- No reinstall/Reconfiguration required
    - On-Premises or Online: Download from website
    - **Online Service: We perform update**

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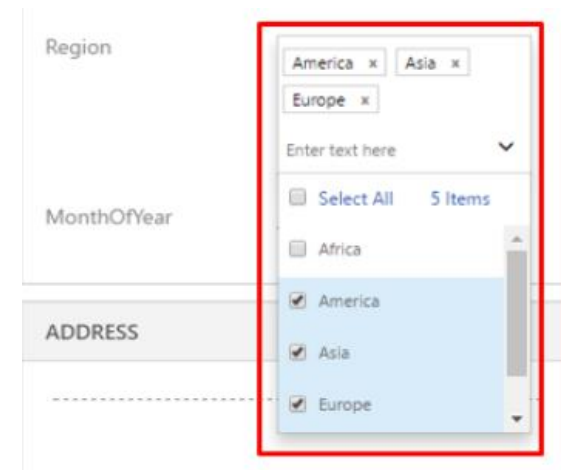# Dynamics 365 v9 (July/October Update)

General Updates:

- Simplified License-Management
  - Moved to Dynamics 365 under the Settings Tab
- GDPR compliance – effective May 25 2018
- UI compatibility V9 is ready
- Unified Client Interface compatibility is in progress

Technical:

- Server 2 Server authentication
- TLS 1.2 support
- Support for new attribute types
  - Multiselect Option-Sets
  - Support for Virtual Entities

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DocumentsCorePack
- Conditions & Conditional formatting
- Commands (One-Click-Actions):
  - Admin configuration (Easily create and edit)
  - Display rules (Availability based on e.g. security role)
- Support for Mobile Client
- Multipart-Documents (proposals, large documents)
- Adobe eSign integration
- Chart integration
- Support for Audit Reports and Rollup-requests

TelephoneIntegration
- Server-component deprecated (configuration inside Dynamics)
  - Server License deprecated
- Client redesign (planned)

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ActvityTools

- Support for native signatures in Dynamics
- Queue-Support inside Dashboards + My Inbox

AttachmentExtractor

- GDPR-Compliance
    - Delete Tracking: delete files on SharePoint if record is deleted in Dynamics
    - Revert Extraction – service: reverts all processes performed by the Extractor
- UI-Updates (Extraction progress & Statistics)
- White/Blacklist based on views (attribute level rather than entity level)

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Thank you!

- You can find us on the web at http://www.mscrm-addons.com

- Help-Center (Live-Chat, Support): http://www.mscrm-addons.com/Support.aspx

- Don't forget we have an awesome blog at http://www.mscrm-addons.com/Blog, you'll find it to be a helpful resource!

Contact:

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