

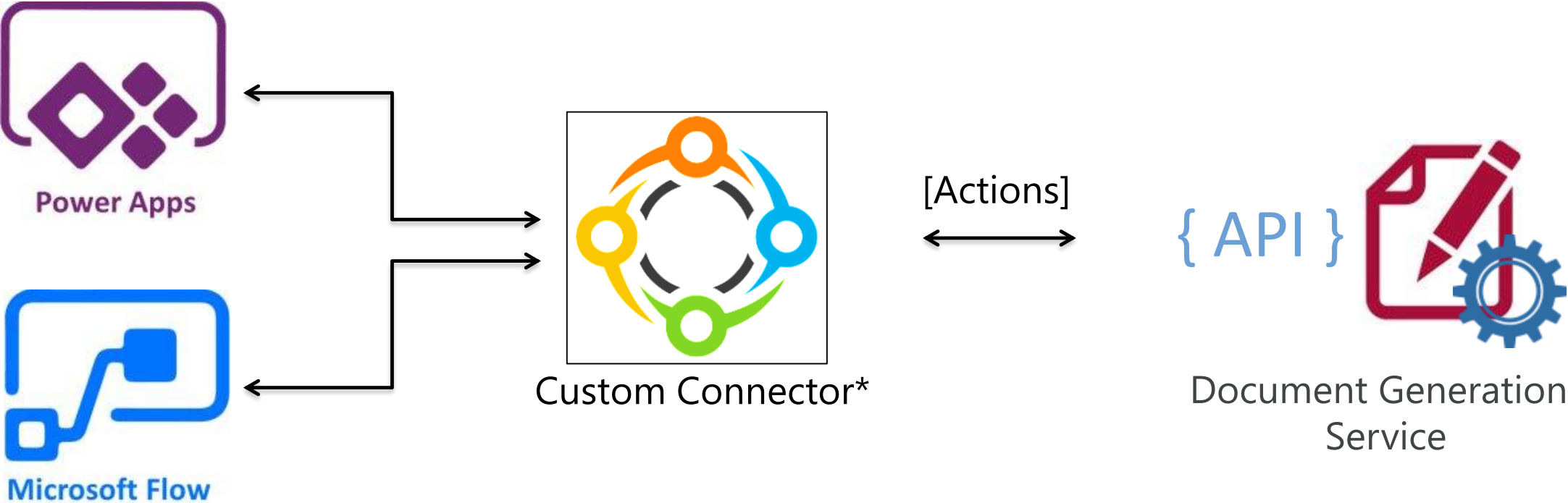


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Document generation in Canvas Apps using the DocumentsCorePack Connector

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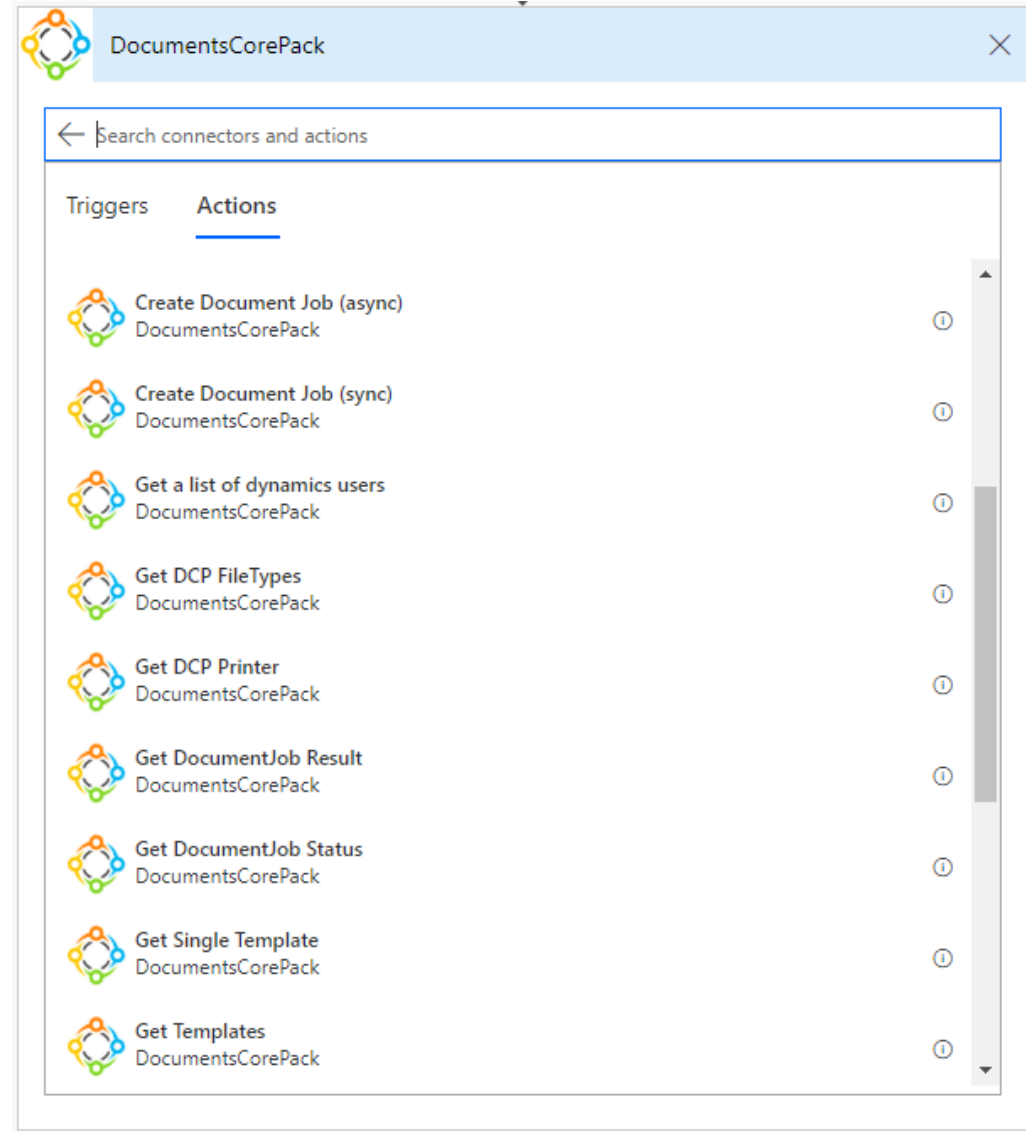
DocumentsCorePack Connector





DocumentsCorePack Connector Actions

- Get Template(s)
- **Create document**
- Save to SharePoint
- Print
- Attach to & Send CDS Email
- Attach to Note





Create Document (sync)

- Input parameters
 - Template (MS Word defined)
 - Record to load data from
 - File type
- Output parameters
 - **documentbody**
 - **filename**
 - filesize
 - Statecode
 - **Returnvalues e.g. Link to SharePoint**

```
OnSelect = fx  
DocumentsCorePackAPI.CreateDocumentJob(  
    Dropdown1.Selected.ptm_mscrmaddons_dcptemplatesid;  
    BrowseGallery1.Selected.Account;  
    "pdf";  
    {SaveToSharepoint: "true"}  
)
```

Demo

1. Step-by-Step: Calling DocumentsCorePack actions in a flow
 1. Get Template(s)
 2. Create Document
2. Step-by-Step: Working with results in a Canvas App

Thank You + stay healthy!

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